

D.S. Momaya & Co. LLP

Company Secretaries

Unit No.105, Building 6, Sector III, MBP Road, Millenium Business Park, Mahape, Navi Mumbai, Maharashtra 400710

Tele 022-49735702, Mobile: 09619745928

E-mail ID: divya.momaya@gmail.com, divya.dsmco@gmail.com

COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED MARCH 31, 2023

(Pursuant to Securities and Exchange board of India (Prohibition of Insider Trading) Regulations, 2015)

We, D. S. Momaya & Co. LLP, Practising Company Secretary appointed by **MCON RASAYAN INDIA LIMITED (Company)** are aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and certify that:

1. The Company has a Structured Digital Database in place.
The Company has not installed a Structured Digital Database as on 31st March 2023. Since the SDD software was not installed till 31st March 2023, company has maintained the excel sheet. The excel sheet is password protected and only Company Secretary and Compliance officer has access to the excel sheet. However, the Company was listed on 20th March 2023 and has identified the vendor before 31st March 2023. The installation of SDD software has been completed on 21st April 2023. Further as per confirmation received from company, from date of listing (20th March 2023) till 31st March 2023 no UPSI was shared.
2. Control exists as to who can access the SDD.
Since the SDD software was not installed till 31st March 2023, company has maintained the excel sheet. The excel sheet is password protected and only Company Secretary and Compliance officer has access to the excel sheet. Further as per confirmation received from company, from date of listing (20th March 2023) till 31st March 2023 no UPSI was shared.
3. All the UPSI disseminated in the previous quarter have been captured in the Database. As per confirmation received from company, from date of listing (20th March 2023) till 31st March 2023 no UPSI was shared.
4. The system has captured nature of UPSI along with date and time. As per confirmation received from company, from date of listing (20th March 2023) till 31st March 2023 no UPSI was shared.
5. The database has been maintained internally and an audit trail is maintained.
As per confirmation received from company, from date of listing (20th March 2023) till 31st March 2023 no UPSI was shared.
6. The database is non-tamperable and has the capability to maintain the records for 8 years.

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We also confirm that the Company was required to capture 0 number of events during the quarter ended and has captured 0 number of the said required events.

We would like to report that the following non-compliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard:

**For D.S. MOMAYA & CO. LLP,
Company Secretaries
FRN No. L2022MH012300**

**CS ABBAS JAWADWALA
Designated Partner
ACS No. : 40723, CP No. : 24937
UDIN: A040723E000161151**

**Date: 21/04/2023
Place: Navi Mumbai**