October 16, 2026

To,
The Manager
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Symbol-MCON

Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Ma'am,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of the Company, issued by M/s. Prem Pyara Tiwari & Associates., Practicing Company Secretaries for the quarter ended September 30, 2026 and certificate received from Registrar and Share Transfer Agent M/s. MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) to this effect.

You are requested to kindly take the same in your records and acknowledge the receipt.

Thank You

Yours Faithfully,

For Mcon Rasayan India Limited,

SHAH AESHA KARAN
Digitally signed by SHAH AESHA KARAN

CS Aesha Shah
Company Secretary & Compliance Officer
ACS No. – 62487
Add: 501-Himachal CHS, S. V. Road
Malad West Mumbai – 400064
Encl.: As above

Prem Pyara Tiwari & Associates
Company Secretaries

To,
The Board of Directors,
Mcon Rasayan India Limited
101/A, 1st Floor, Maxheal House,
Plot-169, Cts-104 Bangur Nagar,
Goregaon West, Near Ayyappa Temple,
Mumbai City-400090 In.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, Beneficial details furnished by the depositories and other reports and documents maintained by the Company M/s. Mcon Rasayan India Limited (CIN: L24304MH2016PLC286140) and its Registrar and Share Transfer Agent M/s. MUFG Intime India Private Limited (CIN: U67190MH1999PTC118368) for issuing this certificate in accordance with Circular No. D&CC/FITTC/CIR–16/2002 dated December 31st 2002 and the Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 03, 2004 (Amended vide circular No. CIR/MRD/DP/30/2010 dated 06.09.2010) issued by the Securities and Exchange Board of India.
In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification considered necessary, I hereby enclose the reconciliation of share capital audit report in the format as below:

1. For Quarter Ended	30-09-2026	
2. ISIN	INE0O4M01019	
3. Face Value	Rs. 10/- per share	
4. Name of the Company	MCON Rasayan India Limited	
5. CIN	L24304MH2016PLC286140	
6. Registered Office Address	101/A, 1st Floor, Maxheal House, Plot-169, Cts-104 Bangur Nagar, Goregaon West, Near Ayyappa Temple, Mumbai City, MH 400090	
7. Correspondence Address	101/A, 1st Floor, Maxheal House, Plot-169, Cts-104 Bangur Nagar, Goregaon West, Near Ayyappa Temple, Mumbai City, MH 400090	
8. Telephone & Fax No's.	022-26790031 / 8976907887	
9. Email address	compliance@mconrasayan.com	
10. Names of the Stock Exchanges where the company's securities are listed.	National Stock Exchange of India Limited	
11. Issued Capital	Number of shares	% of Total Issued Capital
	7335388	100%
12. Listed Capital (Exchange-wise):		
National Stock Exchange of India Limited	7335388	100%
13. Held in dematerialised form in CDSL	2310084	31.49
14. Held in dematerialised form in NSDL	5025304	68.51
15. Physical	0	0
16. Total No. of shares (13+14+15)	7335388	100%
17. Reasons for difference if any, between (11&12), (11&16), (12&16).	NA	

18. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Add : G-14, First Floor, C/o. Layton, Sector-3, Near Sector-16, Metro Station, Noida-201301.
Mob: +91 9560188625 | Email: prem.vdc@gmail.com

*** *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).*

19. Register of Members is updated (Yes / No). **If not, updated up to which date.**	YES N.A.
20. Reference of previous quarter with regards to excess dematerialised shares, if any.	NIL
21. Has the company resolved the matter mentioned in point number 20 above in the current quarter? If not, reason why?	N.A.

22. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total no. of Demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

23. Name & Telephone of the Compliance Officer of the Company.	Aesha Karan Shah Company Secretary & Compliance Officer ACS: 62487	
	Mobile: +91 9321624063	
24. Name, Address, Telephone & Fax No., Registration No. of the Secretarial Auditor.	**Prem Pyara Tiwari & Associates**	
	Name of Certifying Auditor: Mr. Prem Pyara Tiwari	
	G-14, Sector-3, Noida-201301	
	Telephone No: +91 8430645653	**Email Id:** prem.vdc@gmail.com
	Membership No.: 10947	**COP No.:** 18513
25. Appointment of common agency for share registry work (Name & Address)	MUFG Intime India Private Limited	
	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg	
	Vikhroli (West) Mumbai City 400083	
	Telephone No.: +918108116767 / 022 - 4918 6270	
	Email: rnt.helpdesk@in.mpms.mufg.com	
	SEBI Registration: INR000004058	
26. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL	

For Prem Pyara Tiwari & Associates
Company Secretaries

Prem Pyara Tiwari
Proprietor
F.C.S. No: 10947
C.P. No: 18513
Place: Noida
Date:16.10.2026
UDIN: F010947H001907371