



CIN NO: L24304MH2016PLC286140

Certified Company : An ISO 9001 : 2015 - An ISO 14001 : 2015 - AN BS OHSAS 45001 : 2018

MCON RASAYAN INDIA LTD.
Trusted Partner In Construction Chemicals



July 25, 2026

To,
The Manager
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Symbol-MCON

Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Ma'am,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of the Company, issued by M/s. Prem Pyara Tiwari & Associates., Practicing Company Secretaries for the quarter ended June 30, 2026 and certificate received from Registrar and Share Transfer Agent M/s. MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) to this effect.

You are requested to kindly take the same in your records and acknowledge the receipt.

Thank You

Yours Faithfully,

For Mcon Rasayan India Limited,

SHAH AESHA Digitally signed
by SHAH
KARAN AESHA KARAN

CS Aesha Shah

Company Secretary & Compliance Officer

ACS No. – 62487

Add: 501-Himachal CHS, S. V. Road

Malad West Mumbai – 400064

Encl.: As above

Registered Office: 101/A, 1st Floor, Maxheal House, Plot-169, Cts-104 Bangur Nagar, Goregaon West,
Near Ayyappa Temple, Mumbai, Maharashtra - 400090

Corporate Office: Gala No 6 Bardanwala Estate, Nr Dutt Mandir Bandiwali Hill Road, Jogeshwari West,
Mumbai, Maharashtra - 400102

Phone : +91 8976907887 | **Email :** info@mconrasayan.com | **Visit us :** www.mconrasayan.com



A Peer Reviewed Firm

Prem Pyara Tiwari & Associates

Company Secretaries

To,
The Board of Directors,
Mcon Rasayan India Limited
101/A, 1st Floor, Maxheal House,
Plot-169, Cts-104 Bangur Nagar,
Goregaon West, Near Ayyappa Temple,
Mumbai City Mh 400090 In.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, Beneficial details furnished by the depositories and other reports and documents maintained by the Company Mcon Rasayan India Limited (CIN: L24304MH2016PLC286140) and its Registrar and Share Transfer Agent MUFG Intime India Private Limited (CIN: U67190MH1999PTC118368) for issuing this certificate in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31st 2002 and the Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 03, 2004 (Amended vide circular No. CIR/MRD/DP/30/2010 dated 06.09.2010) issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification considered necessary, I hereby enclose the reconciliation of share capital audit report in the format as below:

1. For Quarter Ended	30-06-2026					
2. ISIN	INE004M01019					
3. Face Value	Rs. 10/- per share					
4. Name of the Company	MCON Rasayan India Limited					
5. CIN	L24304MH2016PLC286140					
6. Registered Office Address	101/A, 1st Floor, Maxheal House, Plot-169, Cts-104 Bangur Nagar, Goregaon West, Near Ayyappa Temple, Mumbai City, Mh 400090					
7. Correspondence Address	101/A, 1st Floor, Maxheal House, Plot-169, Cts-104 Bangur Nagar, Goregaon West, Near Ayyappa Temple, Mumbai City, MH 400090					
8. Telephone & Fax No's.	022-26790031 / 8976907887					
9. Email address	compliance@mconrasayan.com					
10. Names of the Stock Exchanges where the company's securities are listed.	National Stock Exchange of India Limited					
11. Issued Capital	Number of shares	% of Total Issued Capital				
	7335388	100%				
12. Listed Capital (Exchange-wise):						
National Stock Exchange of India Limited		7335388	100%			
13. Held in dematerialised form in CDSL		2267084	30.91			
14. Held in dematerialised form in NSDL		5068304	69.09			
15. Physical		0				
16. Total No. of shares (13+14+15)		7335388	100%			
17. Reasons for difference if any, between (11&12), (11&16), (12&16).		NA				
18. Certifying the details of changes in share capital during the quarter under consideration as per table below:						
Particulars**	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE

Add. : G-14, Sector-3, Noida-201301.

Mob.: +91 8430645653 | Email : prem.vdc@gmail.com | Firm Unique Code: S2017UP496300

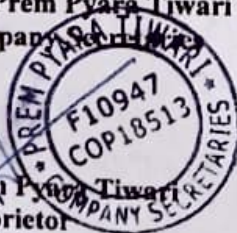


						(Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

19. Register of Members is updated (Yes / No). If not, updated up to which date.		YES	
		N.A.	
20. Reference of previous quarter with regards to excess dematerialised shares, if any.		NIL	
21. Has the company resolved the matter mentioned in point number 20 above in the current quarter? If not, reason why?		N.A.	
22. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:			
Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL
23. Name & Telephone of the Compliance Officer of the Company.	Aesha Karan Shah Company Secretary & Compliance Officer ACS : 62487 Mobile: +91 9321624063		
24. Name, Address, Telephone & Fax No., Registration No. of the Secretarial Auditor.	Prem Pyara Tiwari & Associates Name of Certifying Auditor: Mr. Prem Pyara Tiwari G-14, Sector-3, Noida-201301 Telephone No: +91 8430645653 Email Id: prem.vdc@gmail.com Membership No.: 10947 COP No.: 18513		
25. Appointment of common agency for share registry work (Name & Address)	MUFG Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West) Mumbai City 400083 Telephone No.: +918108116767 / 022 - 4918 6270 Email: rnt.helpdesk@in.mpms.mufig.com SEBI Registration: INR000004058		
26. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL		

For Prem Pyara Tiwari & Associates
Company Secretary


Prem Pyara Tiwari
Proprietor

F.C.S. No: 10947

C.P. No: 18513

Place: Noida

Date: 25.07.2026

UDIN: F010947H000939314